

# Splashtop Enterprise

## Administrator Guide

November 3, 2023

https://www.splashtop.com/enterprise

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## Change Log - from last 11/03/2022 version

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- Single Sign-On (SSO), Section 3
  - Super Admins can also manage SSO
- Grouping, Section 5
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- Service Desk (Technicians), section 13
  - Add SOS Call, Web support forms
- Open APIs, Section 15
  - New section for Splashtop RESTful APIs

## 1. Deployment

Install Splashtop Streamer on computers to make them remotely accessible. You can create a deployment package to <u>customize the default Streamer settings for deployment</u>. This way, you don't have to manually configure the settings after installation.

	- ×
Status	Sound Output sound over the remote connection only
Settings	Output sound on this computer only Output sound both over the remote connection and on this PC
Security	System power options Set your computer to never sleep so you can access it remotely at anytime.
Advanced	This computer is currently set to: never sleep
(i) About	Change Sleep Settings
	Remote print Install the Splashtop printer driver to enable remote print on supported products.
	Install Printer Driver Idle session timeout Remote sessions will automatically disconnect after

**Overview of the different streamer settings** 

1. Log into <u>my.splashtop.com</u> and click *Management -> Deployment*.

Computers	Logs∓	Management- Se	rvic
		Users All Computers All Devices	
		Grouping Scheduled Access	
		Deployment	

2. Click *Create Deployment Package* and select your desired Streamer settings. When creating the deployment package, you have the option of specifying default settings, including computer naming rule, security settings, sound re-direction, etc.

General Settings	Auto-launch streamer Automatically launch Splashtop Streamer every time the computer starts.
	Idle session timeout Remote sessions will automatically disconnect after 0 minutes of no activity (0 means no timeout).
	<ul> <li>Hide streamer tray icon</li> <li>Hide streamer icon on Windows system tray or Mac menu bar.</li> <li>Check this option to reduce the chance of users tampering with the streamer.</li> </ul>
	Enable direct connection When on the same network, use direct connection for better performance. Based on your organization's security policy, you may want to disable this option.
Security	Require Windows or Mac login Require entering the computer's user name and password when

*Note: If using Single Sign-On (SSO), do not select "Lock streamer settings using Splashtop admin credentials" - SSO accounts cannot unlock the streamer.* 

3. After saving the package, you can see the newly created package and unique 12-digit deployment code. Click **Deploy** to view deployment options.

Deployment Package Name	Computer Naming Rule	Code	Date of Creation	Deploy
Animatiion	Use current computer name	PY42WJK2WPXS	2020/07	Deploy

4. You will find two options for distributing the deployment package:

#### **Option 1: Share Link**

Send this link to allow a user to download and install the streamer for you.

Shareable Link	https://my.splashtop.com/team_deployment/download/PY42WJK2WPXS
	Try Link
Option 1: Share Link	
Send the link above to download the installed	o your users. The link will take them to a web page where they can r and follow simple instructions to set up.
	he installer, their computers will become accessible by you.

#### Users who follow the link will see instructions to download and install the streamer.

#### Welcome to Splashtop Remote Support

Install Splashtop Streamer on your computer to allow the organization below to remotely access your computer at any time (unless otherwise configured).

's team (owner: @splashtop.com)

I trust the organization above and want to allow remote access to my computer.

Step 1 : Download the streamer



#### Step 2 : Run the installer and allow access

After the installation is complete, open the Splashtop streamer app, and click "Confirm" to allow access.

Status	My Computer
Settings	Accessed by
	's team
Secur	12.0 201000
	@splashtop.com will be able to access your
Advanc comp	outer at anytime. Are you sure?
Abi	
	Confirm Reject
CR-4	
	Click this button
- 600 B	

#### **Option 2: Download Installer**

Download the installer to install directly on your computer, share via Dropbox, email, etc., or prepare for deployment with a 3<sup>rd</sup> party tool.

Platform 📲 🗯 🗰 Å	Windows (EXE, version 3.4.2.1) (Easy Deployme 💙 Download
	Easy deployment installer : The deployment code is built into the installe
	There is no need to enter deployment code when installing the streamer.
1 Download the strea	
	amer installer.
2 Send the installer a	

Multiple installer options are offered for Windows, Mac, Android, and Linux.

- View this article for <u>Silent install parameters</u>
- Deployment guides are also available for:
  - Group Policy (GPO)
  - Jamf Pro
  - Microsoft Intune
  - PDQ
  - Kaseya (For Mac)
- Deployment package settings only apply to the Streamer upon installation. To update a Streamer's settings after deployment, you can re-deploy with a new package, manually change the settings directly in the Streamer, or use Preference Policies (mentioned next) to remotely manage settings.
- Deleting a deployment package does not affect any already-deployed computers it prevents any new deployments with this package code.

### How do I update Splashtop Streamer?

There are multiple ways to update the streamer, including:

- Manually Update from the web console
- Manually Update from the Streamer -> About -> Check for Updates tab
- Manually Update by running the latest streamer installer
- Manually Update from within the Business App
- Silently update using the .EXE,.MSI or .PKG

For more info, see this article on <u>Splashtop Streamer Updates</u>.

### **Preference Policies**

Starting with Splashtop Streamer v3.5.2.2, you can manage certain streamer and in-session settings from the web console through Preference Policies. By assigning endpoints to your policy, you can configure and overwrite existing Streamer settings without having to redeploy the Streamer or manually change the settings locally at the endpoint.

1. To create a new policy, log into <u>my.splashtop.com</u> and click *Management -> Preference Policy*.



2. Add or remove different settings from the policy, including general in-session settings, security, and bandwidth options.

General		
Selected options		Unselected options
> Sound Remote Only	Θ	Idle session timeout
> Streamer naming rule Synchronized	Θ	Hide streamer tray icon
		Direct connection
Security		
Selected options		Unselected options
		Blank screen when in a session
Add items from unselected options		Lock screen when disconnect
L		Lock keyboard and mouse when in a session
		Lock streamer settings using Splashtop admin     credentials
Capability Control		
Selected options		Unselected options
> File transfer Enable	Θ	All options are selected.
Bandwidth Management		
Selected options		Unselected options
		↔ Maximum FPS Option High ~
Add items from unselected options		Maximum Audio Quality Option     Medium

3. Assign computers to the policy.

*Note: Only streamers* v3.5.2.2+ *will be shown in the menu.* 

			×
ended to make sure the computer can	comply to all policy settings.		
		All Groups 🗸	ΞQ
Streamer Version 🕞	Group Name	Applied Policy	
	· ·	ended to make sure the computer can comply to all policy settings.	

4. Under Management -> All Computers, you can check which policy is assigned to each computer.

Management / /	All Computers					
All Cor	nputers					
Demo Team / 40 of 1600 computers deployed Latest s						
Add	Bulk Actions 🗸	0 selected				
	Name <b>↑</b>	Group	Streamer Ver.	Preference Policy		
	Windows 11	Data	3.6.0.1	Test Policy		

5. When a user connects to a computer that is part of your preference policy, the configured settings or restrictions will apply to the remote session. The user will not be able to reconfigure the policy settings from the Business App or Streamer menus.

View this article for more details on behavior and instructions.

## 2. MacOS Additional Requirements

If deploying to Mac computers, note these additional requirements and setup instructions:

• Security & Privacy permissions for macOS <u>10.15 Catalina/11 Big Sur</u> and newer:

General	I FileVault Firewall Privacy
Camera	Allow the apps below to record the contents of your screen, even while using other apps.
Microphone Microphone	🗉 🛞 Splashtop Streamer.app
Accessibility	
Input Monitoring	
Full Disk Access	
Files and Folders	
Screen Recording	
Automation	

 Audio: To enable audio streaming over the remote connection, <u>install the Splashtop Sound</u> <u>Driver</u> and allow microphone permission for macOS 10.14+. If any apps on the Mac computers use 3<sup>rd</sup> party sound drivers, such as Avid Pro Tools or Adobe Premiere, some <u>additional</u> <u>configurations</u> may be required.



## 3. Single Sign-On (SSO)

Splashtop supports logging into <u>https://my.splashtop.com</u> and the Splashtop Business app using the credentials created from your SAML 2.0 identity providers.

If you would like users to use Single Sign-On (SSO), please complete two steps:

- 1. Create an SSO method for your IDP service in the Splashtop web console: How to apply for a new SSO method?
  - Detailed instructions on certain IDP services, such as Azure AD, OKTA, ADFS, JumpCloud, OneLogin, can be found here: Single Sign-On (SSO)
- 2. Our validation team will reach out to you with instructions to verify your domain access and activate your SSO method.
- 3. (*Recommended*) Set up **SCIM provisioning** (For <u>AzureAD</u>, <u>Okta</u>, and <u>JumpCloud</u>) to automatically provision and sync users and groups. This skips the invitation email process (*Section 4, Inviting Users*).
- 4. (*Recommended*) Import SSO users by CSV file if you are unable to use SCIM provisioning, to automatically onboards users into specified user groups. This also skips the invitation email process.

#### View this article to read the limitations with SSO.

Once your SSO method has been activated, note that you can turn off <u>Device Authentication</u> for users that are associated with this method. This way, users do not need to click additional email links to authenticate their devices. Simply, uncheck the Device Authentication checkbox for the SSO method under *Management -> Settings (Team owner and Super Admin only)*.

Single Sign On					
New SSO Method	View instructions				
SSO Name	IDP Type	Protocol	Status	Device Authentication	
Default Okta	Okta	SAML 2.0			
Splashtop ADFS	ADFS	SAML 2.0	(L)		

## 4. Inviting Users

Invite users by going to *Management -> Users -> Invite Users*. Assign team roles, user groups, and SSO authentication methods during the invitation process or later. You can invite up to 500 email addresses in each invitation window.

Invite Users via Email				Х
Email				li
For multiple email addresses, just sep	varate them by	commas or e	nter each on a new line.	
Role : Admin	~	Group :	Default Group	~
Set as group-specific adm	in instead o	of regular ad	dmin	
*Admins can access all computers by use "Allow Access" or "Assign Group"				ult. You can
Authentication method :	test met	hod		~

### Team Roles

- **Owner**: The Owner is the highest level of authority and can perform any functions in Splashtop, including (but not limited to) inviting users, changing roles, viewing anyone's connection history, managing computers, changing access permissions and changing team settings. The team Owner is the only user who has access to the team subscription/payment info.
  - o There is only one Owner, and status cannot be transferred between user accounts.
- Admin: The Admin role has the same permissions as the Owner above, except they cannot access subscription/payment info, the Team Settings tab, and cannot change users' roles.
  - <u>Super Admin</u>: The Super Admin is an elevated role above Admin, who can have the same permissions as the Owner above, including accessing the Team Settings tab and changing users' roles. They cannot access subscription/payment info.
  - <u>Group Admin</u>: Group admin is a limited Admin role that gives a user admin privilege over specific user and/or computer groups. This allows them to add/remove users & computers only for the groups that are authorized.
  - Admins & Group Admins have access to use remote management features (Remote command, system inventory, etc.) if you have purchased *Technician licenses* of Splashtop Enterprise. The ability to delegate specific users access to these features (regardless of team role) is coming soon.
- **Member**: Members are general users who have been added to the team to allow remote access. They only have access to computers that they are granted permission for, and can check their own status, account info, team info, and logs. They can remove themselves ("quit") from a team in the Account Summary tab.

## 5. Grouping

With Splashtop, you can group your users and computers for easier management and access permission control. <u>Each user or computer can only belong to one group</u>. However, users can have access to multiple computer groups. Get started by going to *Management -> Grouping*.

Create Group	
Group Name	\$
	You can separate multiple groups by adding each one on a new line. The name cannot contain these special characters <>;:"*+=\ ?
	✓ user group
	computer group
	Set this group as connection pool
	Create Group Cancel

You can create 3 types of groups:

- 1. User-only group
- 2. Computer-only group
- 3. User & Computer group

A **user-only group** can only consist of users. Grouping users is useful for setting access permissions for multiple users at a time. It is also useful for automatically applying access permissions to a new user.

A **computer-only group** can only consist of computers. Grouping computers helps to organize a large computer list for easier navigation. It can also make assigning access permissions easier – you can grant a user access to an entire group of computers.

A **user & computer group** is a shortcut for group-based access control. It can consist of both users and computers. By default, all users in this group can access all computers in this group.

### **Connection Pool**

**Set this group as a connection pool** will enable the Connection Pool feature for the computer group. Users can click the "Connect" button to connect to any available computer in the group. This is useful for scenarios such as RDP pools, computer labs, and more where it doesn't matter which computer the user connects to.



Connection Pools can also be enabled for specific sets of computers outside of computer group assignments. See Section 7, Scheduled Access.

### Adding Users or Computers to a Group

From *Management -> Grouping*, use the gear icon to the right of the group to assign users or computers. Multiple users or computers can be added at a time. You can also assign a Group Admin.

From *Management -> All Computers*, use the gear icon to the right of each computer to assign that computer to a group.

From *Management -> Users*, use the gear icon to the right of each user to assign the user to a group. You can also select a user's group when sending an invitation.

## 6. Access Permissions

Access permissions determine which computers a user will have access to. They can be configured by the team Owner or Admins under *Management -> Users*.

Note:

• Access permissions will grant a user persistent access to computers, regardless of time of day. To only grant access for a particular timeslot, see *Section 7, Scheduled Access*.

You can set access permissions for a single user or a group of users. Click on the gear icon to the right of a user or user group and choose **Access Permission**.

✓ 3D Modeling ③				*
Role	Splashtop Account	Display Name	Access	permission
L Member			Invited	٢
Member			Invited	ö

By default, when a user is invited,

- Admins have access to All Computers
- Members have access to No Computers if they are not invited into a group
- Members have access based on the group's permission when assigned or invited to a group

User access permission ( Admins can grant users/user groups access to computers/comp	@gmail.com) Juter groups.
○ All computers	<ul> <li>No computers</li> </ul>
<ul> <li>Only computers in its group</li> </ul>	<ul> <li>Only computers based on group permissions</li> </ul>
$\bigcirc$ Only specific computers and computer groups	
Save Cancel	

To give a user or user group access to multiple computers or computer groups, select "Only specific computers and computer groups".

Only specific composition	uters and computer groups		
Save			
		All Groups 🗸	
Select all / Clear all E	xpand all / Collapse all	Only show selected	4 computers selected
🗹 🕽 Computer La	o 1 🚯		
Computer La	o 2 3		
□ ❤ Computer La	o 3 6		
		Computer Name 🔺	
	Lab A		
	💷 Lab B		

## 7. Scheduled Access

Scheduled Access allows admins to schedule users, groups, and computers for remote access on a time-slot basis. The team **Owner, Admins, and Group Admins** have access to the scheduling module.

#### Notes:

- Scheduled Access is granted in addition to existing user/group access permissions that are set under *Management -> Users* they do NOT override existing user/group access permissions.
- For users who only need scheduled remote access, set their access permission under *Management -> Users* to "No Computers".

### Scheduled Access Configuration

 Before creating any new schedules, go to *Management -> Settings* to configure the <u>Scheduled</u> <u>Access time zone</u>. The time zone cannot be changed when a schedule is in place. Only the team Owner or super admin has access to this setting.



2. Go to *Management -> Scheduled Access* and click on Create Resource.



3. Enter the Resource **Name** and **Description** *(optional)*. The Resource contains the set of computers that will be scheduled for access.

Create Re	source	9
1	_ 2 _	3
General	Computers	Group Admin
Resource Name		
Accounting Compute	ers	
Description (optional)		
Resource for set of c Accountants.	omputers used	d by our company's
Advanced Settings 🗸		

- 4. Click **Advanced Settings** if you would like to enable <u>Connection Pool</u> or <u>Exclusive Access</u> on this Resource. This will be the default template for the settings on each schedule that you create.
  - Connection Pool allows your users to connect to any available computer in the resource. This is useful for cases where it doesn't matter which computer the user connects to.
  - Exclusive access prevents a remote user from accessing a computer if there is already an OS user logged into the computer. This is useful for scenarios where there may be users working locally at the computer. You can also enforce additional features such as blank screen, lock keyboard & mouse, and logout after disconnect for remote sessions that follow the schedule.



5. Select the computers and/or groups that you would like to make available in the Resource.

Cr	ea	te Re	esour	се				
			1 General	Computers	Group Admin			
Sele	ct Co	mputers						
3 sele	ected				All Groups $ \sim $	*	Ŧ	Q
		Name ~						
	>	Site A	3					^
	>	Site B	4					
	>	Site C	6					

6. *(Optional)* Assign <u>Group Admin</u>(s) to help with managing schedules on this Resource. Group Admins can view any Resource that they are assigned to, and can also create new Resources and Schedules.

Crea	ate Re	source	9
		$\bigcirc$	
Assign gro	General	Computers	Group Admin
Select	Group Admin		

7. Continue to Create Schedule, or later click on the Resource name to assign schedules.

cheduled Access	Finish with Schedule
Create Resource to select a set of computers, the Scheduled Access Permissions are granted in add Scheduled Access Permissions do not override us Create Resource	You have successfully created resource. Now you could create schedule for users to access the associated computers and computer groups.
Resource Name	Later Create Schedule
Accounting Computers Resource for set of computers used by our company	4 NOR

8. Create a Schedule for the Resource by filling in the Name, Starting Date, and Recurrence.

## **Edit Schedule**

Schedule Name	Associate User Groups (max: 250)
End of Week Review	Accounting 1 ×
escription (optional)	Select Group
Accountant accesses computer to review the past	
week's expenses every Monday.	Associate Users (max: 1000)
	Please fill in your users' email addresses
	@splashtop.com ×
lime	Add User
The time zone is in GMT -08:00 (Pacific Time (US &	
Canada)).	Assign group admin (optional)
iii 2020-11-16 (S) 08:00 - (S) 16:00	
	Select Group Admin
Repeat	
Weekly 🗸	
Sun Mon Tue Wed Thu Fri Sat	
Repeat Ends (optional)	
Choose End Date	
Connections	
<ul> <li>Force session to disconnect when Schedule ends.</li> </ul>	
Notife warms before a sector of the first sector	
Notify users before session ends: 5 minutes ~	
Advanced Settings 🔿	
Exclusive access (remote and local) management	
Prevent member from accessing a computer which has already been logged in.	
анеачу вестноддей пі.	
<ul> <li>Allow access to a computer with a logged in user,</li> </ul>	

- Select user groups and/or specific users to access the Schedule. You may also copy/paste a list of user emails into the Users box.
- The time drop-down selection is in 30-minute intervals, but you can type in any value granular to a minute.
- You can select multiple days in a weekly recurrence.
- Check Force session to disconnect when Schedule ends if you would like sessions to forcefully disconnect at the end of the timeslot. *Note: This does not automatically log out of the computer's OS user account.*
- Click **Advanced Settings** to manage the Connection Pool and Exclusive access settings if they are enabled in the Resource. These options are only available if they are enabled within the Resource.

### Managing Resources & Schedules

Click on the menu to the right of each Resource to view management options.

Resource Name	Computers	Owned by Group Admin	
Accounting Computers Resource for set of computers used by our company's Accountants.	4	None	
			Manage Schedule
			Edit
			Delete

- Manage Schedule to get to the Resource's calendar view.
- Edit to change configurations of the Resource.
- **Delete** to remove the Resource.

Click on a Schedule in the calendar view to manage schedule functions.

### **Accounting Computers**

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Monday, November 16
Nov 01	2	3	4	5	6	7	08:00 End of Week Review 16:00
8	9	Accountant ac week's expension	Veek Revie ccesses computer ses every Monday. 3:00 Nov 16, 2020 sion to disconnect	to review the past	13	14	
15	16 08:00 End of W		notify users 5 min	utes in advance.	20	21	
22	23 08:00 End of W	Group Admin None			27	28	
		Edit Dele	ete	ŀ	••		
29	30 08:00 End of W	Dec 01 04:00 Session 1	2	Clone Pause	4	5	

- Edit to change configurations of the schedule.
- **Delete** to remove all recurrences of a schedule.
- **Clone** to easily create a new schedule with similar configurations.
- Pause/Resume the recurrence of a Schedule. (ex: holidays, maintenance)

### If a Group Admin is removed, what happens to their owned Resource/Schedules?

If a Group Admin is removed from the team or has their admin privileges revoked, their owned Resources will become "Inactive".

Resource Name	Computers	Owned by Group Admin	
Inactive Accounting Computers	4	None	

1. To re-activate a Resource, click the menu to the right of the *Resource -> Edit*.



2. Toggle the **Status** of the Resource from **Inactive -> Active**.

1 2 3 General Computers Group Admin source Name Accounting Computers scription (optional)	1 (2) (3) General Computers Group Adm	
General Computers Group Admin source Name Accounting Computers scription (optional)		
source Name Accounting Computers scription (optional)		
Accounting Computers scription (optional)	esource Name	in
scription (optional)		
•	Accounting Computers	
	escription (optional) Resource for set of computers used by our comp Accountants.	bany's

If a Resource is owned by multiple Group Admins, the Resource will not become inactive unless all Group Admins are removed.

(

## 8. Team Settings

Go to *Management -> Settings* to review and configure Team Settings. Team Settings control important policies for your team, such as feature capabilities and authentication. This page is only accessible by the **Team Owner and Super Admin**.

### Overview of Team Settings

#### You can view full details in this article.

Settings		
Account Summary	General	Go back to classic settings page
Team	Team Name	
API	Demo Team 🥒	
Subscriptions	Current plan	
Payment and Billing	Splashtop Enterprise	
Payment History	5 concurrent technician(s) and 10 end user(s)	
Redeem Code	Computers	
	40 of 1600 computers deployed 😤	

#### Feature Configuration

		Default Granular Settir	igs
	Admin	Configurable 🕐	Member
Remote control	<b>~</b>		Image: A start of the start
Attended Access	<b>~</b>		
File transfer	<b>~</b>	<b>V</b>	Image: A start of the start
Domoto print			

**Team Name:** This is the name users will see in their team invitation and account info. The team name is also displayed on the Status tab of deployed Splashtop Streamers.

**Computers:** The number of Streamers deployed of the max total.

#### Feature Configuration

These checkboxes control the team's feature capabilities. Most have a global on/off toggle, and some can be granularly enabled by user or user group (See Section 9, Granular Controls).

#### Feature Configuration

		Default Granular Setti	ngs
	Admin	Configurable 🕐	Member
Remote control	<b>~</b>		<b>~</b>
Attended Access	<b>~</b>		
File transfer		<b>~</b>	<ul> <li>Image: A second s</li></ul>
Remote print		<b>~</b>	<b>~</b>
Device redirection Detailed setup	)		
Redirect microphone input	)		
Copy & paste			<ul> <li>Image: A start of the start of</li></ul>
Paste clipboard as keystrokes	)		
Remote wake	)		
Remote reboot	)		
Saving in-session chat transcript to session logs Learn more	)		
Chat (pre-session)	)		
Saving pre-session chat transcript to session logs Learn more	)		
Remote command			<b>~</b>
RDP computer	)		
Background Actions For Admins and owner ~ ()	)		
1-to-Many Scripting for Admins and owner 🗸			

Additionally, some features can also be set between unattended and attended access (technician license).

		Default Granular Setti	ngs
	Admin	Configurable 🕐	Memb
In-session voice call			
Session recording Detailed setup Local recording ~			
Share my desktop 🕦			
Concurrent remote sessions			
Web App (Connect to remote computers with browsers) ()			
Session indicator 🕠			
Remote session File transfer Remote command Background Actions			
Display type		P	op-up 🗸
ended Access		Ρ	op-up ~
lended Access		P	op-up ~
In-session voice call		P	
In-session voice call Session recording Detailed setup			
In-session voice call Session recording Detailed setup Share my desktop ①			ording ~
tended Access In-session voice call Session recording Detailed setup Share my desktop ① Concurrent remote sessions			ording ~
Display type tended Access In-session voice call Session recording Detailed setup Share my desktop ③ Concurrent remote sessions Web App (Connect to remote computers with browsers) ④ Session indicator ④			ording ~
tended Access In-session voice call Session recording Detailed setup Share my desktop ① Concurrent remote sessions Web App (Connect to remote computers with browsers) ③		Local rec	op-up ~ ording ~ C anner ~

#### User Configuration

These features can be helpful for limiting certain functionality by user role.

#### User Configuration

Group-specific admin role Learn more	
Allow members to connect to computers in an active connection	
Allow members to establish concurrent sessions	
Allow members to disconnect others' sessions	
Allow members to reboot computers and restart streamers	
Allow members to access the Management tab	
Allow members to see groups	
Allow users to establish remote sessions from multiple devices $\bigcirc$	
Member's permission for Computer Notes ()	Cannot edit and view $\checkmark$

- Allow members to connect to computers in an active connection (2 users to 1 computer)
- Allow members to establish concurrent sessions (connect to more than 1 computer)
- Allow members to disconnect others' sessions
- Allow members to reboot computers and restart streamers
- Allow members to access the Management tab (view-only)
- Allow members to see groups (Only group names of computers they have access to)
- Allow users to establish remote sessions from multiple devices
- Allow members to read/write computer notes

#### Security

Manage security-related settings such as two-step verification, device authentication, SSO, and more.

Security				
Two-Step Verification				
Manage trusted devices				
		D	efault Granular Settin	igs
		Admin	Configurable 🕐	Member
Allow users to trust devices for $\ \mbox{Forever}\ \mbox{\smile}\ $				
Require users to use two-step verification				
Disable device authentication when two-step verification is	s turned on			
Device Authentication				
	Application	Brow	iser	
Email device authentication link to	Person logging in 🗸		Person logging in $\sim$	
Allow devices to stay authenticated for	Forever 🗸	Fore	ever 🗸	
Allow users to remember login	On ∽ ①			
Log out idle users after	24 hours 🗸 访	Nev	er 🗸 (j)	

## 9. Granular Controls

With Granular Controls, you can enable or disable certain features for specific users or groups.

Granular Controls are currently available for:

- File Transfer
- Copy & Paste
- Two-step Verification
- Remote Control

- Remote Print
- Attended Access (Technician license)
- 1-to-Many Scripting (Technician License)
- Remote Command Prompt

From *Management -> Settings*, you can set the **Default Granular Settings** of these features per user role. These default settings will be applied when a new user is invited to the team's default group or if a user/group's granular control setting is set to follow the default. The **Admin Configurable** setting can be checked if you would also like to allow Admins to help with configuring the granular controls.

outaite configuration			
	1	Default Granular Settir	ngs
	Admin	Configurable 🕐	Member
Remote control	<b>~</b>		
Attended Access	<b>~</b>		
File transfer	<b>~</b>		
Remote print	<b>~</b>	✓	✓
Device redirection Detailed setup			
Redirect microphone input			
Copy & paste	<b>~</b>		
Paste clipboard as keystrokes			
Remote wake			
Remote reboot			
Saving in-session chat transcript to session logs Learn more			
Chat (pre-session)			
Saving pre-session chat transcript to session logs Learn more			
Remote command	<b>~</b>		<b>~</b>
File transferImage: Constraint of the set			
Background Actions For Admins and owner ~ ①			
1-to-Many Scripting for Admins and owner ~	<b>~</b>		

#### Feature Configuration

Under *Management -> Users*, you can configure the granular control per user or user group. To configure the granular control settings for a user group, click the group's gear icon -> Granular Control.

Exa	mple Group 🚺							
	Role	Splashtop Account	Display Name	Status	2FA Status	Granular Controls	Last Session	Granular control Access permissio
	e Member	email@splashtop.com	Example User	Enabled	8	5369)# 201   •		4

To configure per individual user, click on each feature icon to enable/disable or click the user's gear icon -> Granular Control.

Granular Controls Last Session Last Login 중 승규 당 또 고		Granular control		Х
RID	Granular control		Status	
	Assign user group	Attended access	On	~
	Access permission	File transfer	Off	~
		Remote print	Default	~
		Copy paste	Default	~
		Require two-step verification	On	~
		Command Prompt	Default	~
		Remote Control	Default	~
			OK Can	ncel

- On: Enable this feature for the user.
- Off: Disable this feature for the user.
- Follow Group: Apply the user group's setting for the user.
- Default: Apply the team's default setting per the user's role from the Team's Default Granular Settings.

## 10. Endpoint Management (Technicians)

**Technician licenses** include features to remotely manage computers with the ability to view Windows event logs, system/hardware/software inventory, endpoint security, and manage Windows Updates and configurable alerts. You can also send commands to an unattended remote computer's command prompt in the background. All features described are available for the **Team Owner and Admins** unless otherwise specified.

### Windows Event Logs

View an online computer's Windows Event Logs from within the Splashtop web console. You can filter by event level, type, date range, and ID.



View this article for more details and instructions.

### Computer Inventory – System, Hardware, Software

View and compare snapshots of a computer's System, Hardware, or Software inventory. This view is available per individual computer. You can also export the inventory of all computers by clicking the **Export** option at the bottom of the **Management -> All Computers** page, or view all at **Management -> Inventory**.

View the system inventory of Test:										
O View the snapshots for 2020-11-11										
Compare snapshots 2020-11-	01 and 2020-11-11									
O View changelog from to										
The snapshot for 2020-11-11 was uploaded on 2020-11-11 03:29:11 -0800. (Refresh today's inventory)										
Apply										
Software ~										
		2020-11-11								
Software 1	Name: Adobe Acrobat Reader DC	Name: Adobe Acrobat Reader DC								
	Vendor: Adobe Systems Incorporated	Vendor: Adobe Systems Incorporated								
	* Version: 20.012.20048	* Version: 20.013.20064								
	* Size: 320.58 MB	* Size: 320.62 MB								

View this article for more details and instructions.

### **Endpoint Security**

View the endpoint security status for Windows computers at *Management -> Endpoint Security* to make sure all machines are protected. You can also purchase additional licensing for <u>Splashtop</u> <u>Antivirus powered Bitdefender</u> to enable installing and scanning directly from the Splashtop web console. The Endpoint Security dashboard is available to the Team Owner, Admins, and Group Admins.

							,. Threats	
Status	Computer Name 💙	Gro	Group Software		Protection	Last scan time		Details
8	Test	Megan's Compute		Bitdefender Endpoint Security Tools Antimalware	Enabled	2020-11-10 20:00:00	42	
Sca	in task: N/A							
Sca	in task: N/A							
Sca	In task: N/A	Detected	Object N	ame	Action	Acknowledged	vledge all threa	<u>ats</u>
Sca		Detected Timestamp	Object Na	ame	Action		vledge all threa	<u>ats</u>
Sca			Object Na C:\Users	ame	Action		vledge all threa	<u>ats</u>

View this article for more details and instructions on Bitdefender.

### Windows Updates

Check a computer's Windows Updates status at *Management -> Windows Updates*. Click **Details** to check for, view, and push available updates immediately or at a scheduled time for a specific computer.

	Dat updates: 4 important de Important	nt, 0 optiona	al Ch		A s for other Microsoft	4 products ( Last	0 checked for up	Download updates but let me choose whether to install them dates: 2023-11-03 04:09:09 )	Time 2023-10-12 14:59:23 (UTC-07:00)	
	updates: 4 importan	nt, 0 optiona	al Ch	2012 R2 Standard 64-bit (6.3.9600) eck for updates			-	let me choose whether to install them	14:59:23	
					s for other Microsoft	products ( Last	checked for up	dates: 2023-11-03 04:09:09 )		
de Imp	de Important	Reboot	Size							
				Update						
□ 5022733 Yes Yes 55 MB				(KB5022733) - A security issue has b protect your system by installing this	23-02 Security and Quality Rollup for .NET Framework 3.5, 4.6.2, 4.7, 4.7.1, 4.7.2, 4.8 for Windows Server 2012 R2 for x64 B5022733) - A security issue has been identified in a Microsoft software product that could affect your system. You can help olect your system by installing this update from Microsoft. For a complete listing of the issues that are included in this update, the associated Microsoft Knowledge Base article. After you install this update, you may have to restart your system.					
5025285 Yes Yes Yes Yes S71 MB 2023-04 Security Monthly Quality Rollup for Windows Server 2012 R2 for x64-based Systems (KB5025285) - A security issue has been identified in a Microsoft software product that could affect your system. You can help protect your system by installing this update from Microsoft. For a complete listing of the issues that are included in this update, see the associated Microsoft Konveldege Base article. After you install this update, you may have to restart your system.				alling						
30329 Yes	30329 Yes	No	10 MB	resolve issues in Windows. For a cor	mplete listing of the	issues that are i	ncluded in this u	update, see the associated Microso		
30329	10329	Yes	Yes No		Yes No 10 2023-09 Servicing Stack Update for resolve issues in Windows. For a co	Yes         No         10 MB         2023-09 Servicing Stack Update for Windows Server 20 resolve issues in Windows. For a complete listing of the	Yes         No         10         2023-09 Servicing Stack Update for Windows Server 2012 R2 for x64-ba resolve issues in Windows. For a complete listing of the issues that are in	Yes         No         10         2023-09 Servicing Stack Update for Windows Server 2012 R2 for x64-based Systems ( resolve issues in Windows. For a complete listing of the issues that are included in this	Yes         No         10         2023-09 Servicing Stack Update for Windows Server 2012 R2 for x64-based Systems (KB5030329) - Install this update to	Yes     No     10     2023-09 Servicing Stack Update for Windows Server 2012 R2 for x64-based Systems (KB5030329) - Install this update to resolve issues in Windows. For a complete listing of the issues that are included in this update, see the associated Microsoft

### 1-to-Many Actions & Schedules

Create a 1-to-Many Action that allows you to immediately run or schedule a task to multiple computers or computer groups. Configure a system reboot, Windows update, or silently deploy .EXE,.MSI,.PKG files and more. This can be configured under *Management -> 1-to-Many Actions* or *1-to-Many Schedules*.

+ Create Action -
System Reboot
Windows Updates
Remote Command
Batch/Executable File (Windows)
Shell Script (Mac)
Script/Executable File (Mac)
Remote Install MSI (Windows)
Remote Install APK (Android)
File Transfer (Windows)
File Transfer (Mac)
File Transfer (Android)
File Transfer (Linux)
Script/Executable File (Linux)

Actions that are set to run immediately can only be run on Online computers. If a computer is offline when a Schedule Action is attempted, there is currently no retry mechanism.

1-to-many can be available for only the Team Owner, or Team Owner and Admins, depending on the option selected under *Management -> Settings*.



Additionally, permission can be configured via Granular controls.



View this article for more details and instructions.

Configurable Alerts & Smart Actions

Set up configurable alerts under *Management -> Alert Profiles* to get notified when certain actions occur. Actions vary from software installed/uninstalled, CPU/disk utilization, computer online/offline, and more. Configure a smart action to execute once an alert is triggered.

Alert Profile Name	Computer Online/Offline	(Enabled)		🔀 Edit Email List	t		- Add Alert(s)
Smart Action Enable	CPU Utilization						
							Memory Usage
CPU Utilization (E	Enabled)						Disk Space
Name: CPU Utili	zation	Type: CPL	Utilization				Computer Offline
Use this alert to mo	onitor processor utilization. An a	lert is triggered when	the usage is ove	er or equal to the thr	eshold for the specified duration.		
							Software Uninstalled
Alert when the ave	rage CPU utilization is greater t	than or equal to 80	% for 10	minute(s) 🗸 .			Hardware Added
							Hardware Removed
Also notify via ema	ail for 🗹 alert 🗆 acknowledgen	nent 🗆 recovery		Also attach the	connection link in the email.		Windows Update
							Available Updates
				Also trigger sm	nart action when alert is reported		Windows Event Log
				Action kind	System Reboot 🗸 🗸		
				Select action	Reboot 🗸	(or crea	ite a new action) C

View this article for more details and instructions.

#### Remote Command

From the <u>Business App</u>, click on a computer's Remote Command icon to send command line or terminal commands to a remote Windows or Mac computer in the background.



<u>This feature is available for all users of the team</u> if enabled, and requires the user to enter admin credentials of the remote computer to access.

View this article for more details and instructions.

## System Tools (Background Actions)

Access system tools such as Registry Editor, Device Manager, Service Manager, and Task Manager without having to start a remote session to the computer.

		Megan-PC -	- Backgrou	nd Actions				– 🗆 ×
B − □ File View SOS Service Desk Window Help	×	2	Last Up	dated Time: 2023-11-03 15:27:52	(-07:00)			
		¢,		Task 🖒 0 selected				C\$ = Q
C 🏭 🙍 🖵 v		в°		Name 🕇	PID	CPU	Memory	Time
▼ Data (2)		6		AdjustService.exe	5140	0%	12.61 MB	2023-10-28 00:40:09 (UTC-07:00)
	1			AdobelPCBroker.exe	16576	0%	17.73 MB	2023-10-28 00:40:51 (UTC-07:00)
📑 🗘 Computer A				amdfendrsr.exe	2268	0%	10.85 MB	2023-10-28 00:40:06 (UTC-07:00)
	-			amdow exe	18668	0%	10.92 MB	2023-10-28 00:41:41 (UTC-07:00)
💶 👈 Data VM 🛛 🖓 🖾 🖷	@			AMDRSServ.exe	25864	0%	215.62 MB	2023-10-28 00:41:35 (UTC-07:00)
	Task Manager			AMDRSSrcExt.exe	27732	0%	139.54 MB	2023-10-28 00:46:41 (UTC-07:00)
<ul> <li>Megan's Computers (3)</li> </ul>	Service Manager			ApCent.exe	15128	0.08%	111.43 MB	2023-10-28 00:40:24 (UTC-07:00)
Connect 1 available	Registry Editor Device Manager			ApplicationFrameHost exe	19548	0%	34.81 MB	2023-10-28 09:03:21 (UTC-07:00)
T available	Device Manager	>		AppVShNotify.exe	75768	0%	10.91 MB	2023-11-03 15:08:30 (UTC-07:00)

## 11. Attended Access - SOS (Technicians)



**Technician licenses** enable Attended Access with Splashtop SOS. Use Splashtop SOS to access Windows, Mac, iOS, Android, and Chromebook devices with a 9-digit session code.

To connect, enter the 9-digit session code generated by the end user who runs the Splashtop SOS app. See the tutorial here.

#### Additional Features:

- <u>Connecting with Admin privileges</u>
- Switching OS Users
- <u>Reboot-and-Reconnect</u>
- <u>Custom Brand SOS</u>
- ITSM/Helpdesk Integrations (ServiceNow, Freshservice, Freshdesk, Zendesk, Jira, and more coming soon)

#### **Granular Settings**

Configure who can use Attended Access with Granular Settings. The Team Owner can configure the default Attended Access permission per user role under *Management -> Settings*. This determines a user's default Attended Access permission when they are invited to the team.

Attended Access		<ul> <li>Image: A start of the start of</li></ul>	

Under *Management -> Users*, you can also configure the Attended Access permission per individual user or user group.

			Granular control	
Granular Controls	Last Session	Last Log	Access permission	
93 6 9 9 1 R   D			\$	

## 12. SOS Customization (Technicians)

<u>Custom branding</u> is available for the Splashtop SOS app. To create a custom app, go to Management -> SOS Customization -> Create SOS App.

Management / SOS Customization											
SOS Customization											
Customize the SOS app's appearance and settings.											
+ Create SOS App											
Name	Date of Creation										
Test	2021-06-10 16:39:50	Share									
Test 2	2021-12-15 18:16:12	Share									
Company ABC	2022-03-24 00:49:38	Share									

Customize different areas such as the app name, colors and descriptions. You can also create a disclaimer and configure additional settings such as audio and proxy.

Theme	
SOS Theme Service Desk Theme	
Icon (Windows only, image size max 2 MB, format: ICO)	This is a custom app – X Settings
	gr
Caption (max 20 characters) This is a custom app	Your Company Banner
Banner (image size 320 × 160, max 2 MB, format: JPG/PNG/GIF)	
Upload Edit	123 456 789 🔋
Background Color	Put your description here
9-digit Section	Connecting to Splashtop servers
123 456 789 ~	
Instruction Text (max 80 characters)	
Put your description here	

## 13. Service Desk (Technicians)

<u>Service Desk</u> provides an interface for technicians to manage a queue of attended sessions and enhance their team's workflow. Instead of waiting for the end user to provide the 9-digit SOS code, technicians can send a customized app link and add them to a queue. **Requires Technician license.** 

To enter Service Desk, click the Service Desk in my.splashtop.com or the icon in the Business App.

	as 🖍	lashta	ס <b>ף</b> Computers ב	Devices Logs <del>-</del>	Management <del>-</del>	Service Desk			
	Service Desk / Company ABC								
			န့ Compa	any ABC	¢				
	Home	7	New Session	Ċ					
	Channels	ଞ	Name	Status ~	Time				
	Private	2	John	Waiting	2022-	04-06 05:16:28			
	Company ABC	3	Steven	Active	2022-	03-25 17:59:16			
	DevOps	2	Kai	Active	2022-	04-05 18:35:16			
Fi		Window	– Help	- 🗆 X					
(	C 🤮 👰 Search			_ ₽~ 🔁					
2	Splashtop Service Desk								
•	rsplashtop"		ି Company A	BC 🄡					
	Home	7	New Session	Ċ			<u> </u>		
	Channels		Name	Status 🔿	Time	Technician	Device		
	Private	2	Kai	Active	2022-04-05 11:35:16	(You)	M		
	Company ABC	3	Steven	Active	2022-03-25 10:59:16	(You)	D		
	DevOps	2	John	Waiting	2022-04-05 22:16:28	(You)			

### **Channel Management**

Go to *Management -> Channels* to manage Service Desk channels. Here, you can assign a custom SOS app, technicians, assign permissions, and enable additional features such as SOS call.

Create Channel									×
	(1) General	2		3 missions					
Edit Permissions									
Technician or Group Name	Channel Manager	Create	Take	Transfer	Comment	Invite	Release	Close	Delete
Megan@splashtop.com		4	1	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$
IT Team 🞖		<b>~</b>	~	<b>V</b>	<b>V</b>			$\checkmark$	

### Creating Support Sessions

There are multiple ways to start a Service Desk support session:

Invitation Link or 6-digit PIN Code

Technicians can initiate a support session by creating a session invitation link or 6 digit PIN code.

1. From within the Service Desk console, click Create Session.

Service Desk / Company ABC



2. Once the session is created, share the invitiation link to the end user, or instruct the user to go to help123.app and enter the 6-digit code.

Share Your Suppo	rt Session	Share Your Support Session
Link	PIN Code	Link PIN Code
Send the following link to you https://my.splashtop.com/s		Tell your customer to enter the following PIN code at https://help123.app 569167
This link expires on 2022-08-05 06:	53:27	PIN code expires on 2022-09-01 17:54:54
Clo	se	Close

#### SOS Call

Create an SOS Call app and provide this to end users in advance. Whenever they need support, they can launch the SOS Call app and create a request.

1. In the Channel's settings, make sure SOS Call is enabled.



Technicians can create a SOS Call app and deploy it to end users. End users simply double click on the SOS Call app to create a support request in this channel. Enable SOS Call

2. To create and manage SOS Call apps, click the icon next to the channel name:



3. Create an SOS Call app. You can configure the name of the downloaded file and also pre-assign a technician to the created sessions.

New SOS Call
The assigned technician requires the SOS Call permission to configure this SOS Call app.
Name
CompanyABC Support
Name of Downloaded File ()
CompanyABCSupport
The name cannot contain $<>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,$
Technician
Unassigned ~
Cancel Create

4. Copy the download link and send it to your end user. End users can save the link onto their desktop for future use.

SOS Call			
New SOS Call			
Name	Name of Downloaded File	Technician	Date Created ~
3600 SOS Call	CompanyABC_SOS	Unassigned	2023-08-24 13:28:26 🔗 😶
general		Unassigned	2022-05-17 13:47:59 🔗 🚥

5. When an end user is ready to start a support session, they can download and run the SOS Call app to make their request.

	🚱 Splashtop SOS — 🗆 🗙	
🕝 R	equest Support	×
F	Request Support	
P	Please fill in your name and issue description.	
N	lame	
Ι		
ls	ssue	
1	Describe your issue here	^
		~

#### Web Support Form

Create a customized webform and embed it onto your support website. End users can start a support session after submitting the form.

1. Under *Management -> Channels*, click Manage web support forms for the specific channel.

Company ABC	5	Active	Default SOS app packa	2023-08	-24 23:29:42	
	0	Active	Default SOS app packa	2023-11-	Edit channel Edit technicians & permissions	
< 1 →					Disable channel	1
					Set as default channel	
					Delete channel	
					Manage web support forms	

2. Create custom fields for the webform. Customer Name and Issue are required.

Custom fields

Customer Name	
Customer Issue *	
Describe the issue here.	
Combo Box	
Combo Box  Add name for this field	
	+ Defau
Add name for this field	+ Defau
Add name for this field	+ Defau •

3. Embed the code snippet on your website.



## Create Successfully!

Form Width	
552	рх
Max: 800 px, Min: 320 px	
Form Height	
480	рх
Max: 720 px, Min: 480 px iframe	
<iframe height="480" sandbox="allow-scripts allow-same-origin allow-&lt;br&gt;nloads" src="https://heip1&lt;br&gt;2ek4i" style="padding: 4px 0;border:1px solid #8085;&lt;br&gt;px;" width="552"></iframe>	9F;border-radius:12
Copy Code Snippet	

4. End Users will be prompted to download and run the SOS app once they submit the form. A new session will be created in the Service Desk queue.

Sissue submitted



## 14. Logs

Splashtop maintains logs for self-auditing. The Team Owner and Admins can view logs of everyone in the team. Members will only see their own logs.

To view logs, go to *my.splashtop.com -> Logs*.

ria splashtop"	Computers	Devices	Logs▼	Management <del>-</del>	ŝ
			Session File Ses File Trar Chat Se	sions nsfer	
			1-to-Ma	n Command Sessions ny Actions t Security	

Logs include the last 7, 30, or 60 days. If your service includes both unattended and attended access, you can choose which to view. Scroll down to the bottom of the page to **Export to CSV** to download up to a year of past logs.

C				Atte	ended Access 🗸	Last 7 Days 🗸			Q
Status	Start Time	End Time	Duration	Computer	Accessed By	Accessed From	Туре	File	Note

View this article for an overview of logs.

## 15. Open APIs

RESTful APIs are available for all Splashtop Enterprise teams. APIs help streamline manual workflows and also allow for integrating Splashtop with other 3<sup>rd</sup> party tools and platforms.

Click here to view our API Reference.

The Team Owner or Super Admin can create an API token at *Management -> Settings -> API*.

Settings						
Account Summary	API Tokens					
Team	Create API Token					
API	Cleale AFT TUKEN					
Subscriptions	Name	Description	Token	Status	Expiration date	
Payment and Billing	New Test		1234640-xRId6WI 🖳		N/A	
Payment History	Test 3		1234649-U2GT73 🖵		N/A	
Redeem Code	Test 5		1234049-020175 🚽		N/A	

## 16. Additional Features

These additional advanced features are available for Splashtop Enterprise. <u>Contact Splashtop Sales or Customer Success</u> for additional information.

#### **IP** Restriction

Restrict access to the web console <u>https://my.splashtop.com</u> or to the Splashtop Business App based on IP address.

Business App IP/Network Whitelist

Only requests from address/network in the list below will be able to access your team.

ĥ

e.g. 168.168.168.168, 168.168.168.0/24

View this article for more details and instructions.

### SIEM Logging

Export Splashtop session and history logs to a SIEM (Security information and event management) software for further analysis.



View this article for more details and instructions.

## Splashtop Connector

Securely bridge RDP and VNC connections to Windows, Mac, and Linux computers through Splashtop without using VPN or having to install software on each computer.



View this article for more details and instructions.

### Splashtop AR



Connect to off-site locations and resolve issues live with camera sharing and AR annotations.



View this article for more details and instructions.